



U.S. MESSENGER
LOGISTICS MANAGEMENT GROUP

630-286-0550

www.usmessenger.net

NEW

Online Order Entry and Tracking Manual

June 2018

We are excited to announce that during the weekend of June 22-24, 2018, will be updating the US Messenger Online Order Entry System. The first time that you log into the system after our update, you will be prompted to change your online password. When creating your new password, you must use the following requirements:

The password must be at least 7 characters long

Passwords must have at least one special character (non-alphanumeric, i.e. \$&!#%-)

Passwords must have at least one uppercase letter

Passwords must have at least one lowercase letter

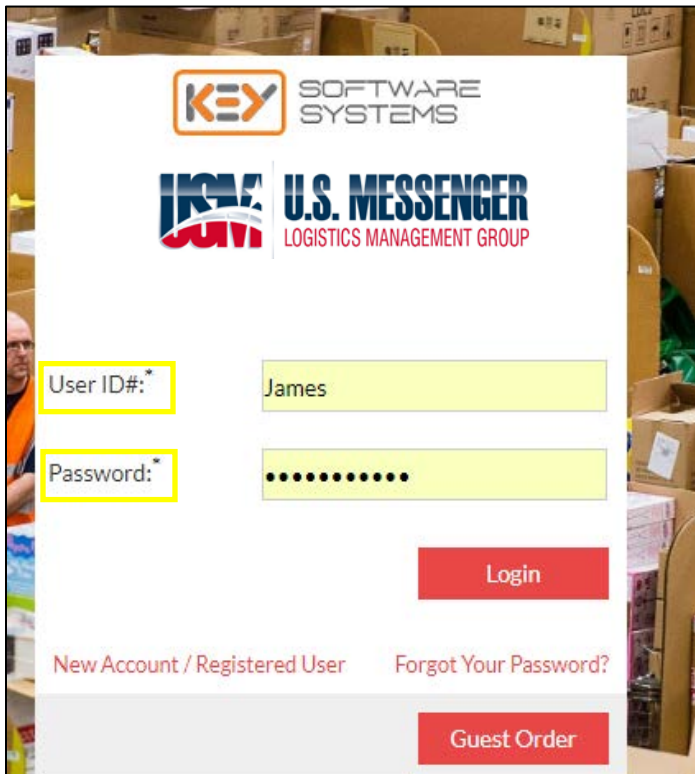
Passwords must have at least one number

If you share your login with other employees in your organization, please let them know what you have changed the password to, so that they will not experience any issues logging in.

Following are some screenshots of what you can expect with the updated online ordering system.

LOGGING IN

When visiting US Messenger online at: usmlogistics.org/online you will be prompted to enter your User ID and Password. Please contact us at 630-286-0550 if you have any questions.



KEY SOFTWARE SYSTEMS

U.S. MESSENGER
LOGISTICS MANAGEMENT GROUP

User ID#:
James

Password:
.....

Login

[New Account / Registered User](#) [Forgot Your Password?](#)

Guest Order

NEW ORDER

The *New Order* page is the portal where you, the client, will be able to place new orders.

PLACING AN ORDER:

The screenshot shows a web form titled "Pick Up & Delivery". It is divided into two main sections: "Pick Up Information" on the left and "Delivery Information" on the right. Each section has a header with "X Clear" and "Switch" links. Below the headers are "Address Book" buttons. The form fields include Company, Contact, Street, Street2, City*, State*, ZIP Code*, Phone, Email, and Instructions. At the bottom of each column are "Make Default" and "Save Address" buttons.

- **X Clear:** This selection will clear any Pick up or Delivery information already typed in.
- **Switch:** This selection will swap the Pick up information with the Delivery information.
- **Address Book:** This selection will give you access to all the addresses that have been saved for the client and your privately saved addresses.
- **Make Default:** Make default will make the address displayed the default address for Pick Up if selected Under Pick Up Information or Default Delivery address if selected under Delivery Information.

- **Save Address:** If selected, any new address that is not saved in the address book, will be saved after submitting the order and will be available for later use.

SHIPMENT INFORMATION:

- **Ref#** - The reference number to be associated with this order.
- **Weight(lbs.)** - Enter the weight of the shipment.
- **Declared Value(\$)** - Enter the dollar value of the shipment

The screenshot shows a 'Shipment Information' form with the following fields and sections:

- Reference Numbers:** RefNo, RefNo2, RefNo3, RefNo4 (each with a search icon).
- Financials:** Weight (0.00), Declared Value(\$), COD Amount(\$), COD Location (at Delivery location).
- Service & Vehicle:** Service Type, Vehicle Type (Van).
- Delivery Type:** One Way Trip (selected), Round Trip.
- Targets:** Pick Up Target From, Pick Up Target To, Delivery Target From, Delivery Target To (all with date and time pickers).
- Notifications:** Auto Notification Email and Auto Notification SMS, each with Sender, Pick Up, and Recipient fields and 'Select events...' buttons.
- Buttons:** 'Add / Edit Packages' (blue), 'Locked & Attached' (grey).

Fill out required fields to display a quote here

TRACKING

The Tracking module in Client Portal allows you, the customer, to track orders that have been placed with US Messenger.

The screenshot shows the Tracking module interface. At the top, there is a navigation menu with 'Main', 'New Order', 'Tracking' (highlighted), 'Reports', 'Address Book', 'References', and 'My Profile'. Below the navigation menu, the title 'Tracking' is displayed on the left, and two buttons, 'Choose Display' and 'GPS Track Current Orders', are on the right. A 'Hide Search Options' link is visible. The search filters are organized into two columns. The left column includes: 'Order Tracking ID#' (text input), 'Status:' (dropdown menu with '*All' selected), 'RefNo:' (text input), 'RefNo2:' (text input), 'Package Type:' (dropdown menu with '*All Packages' and 'Bulk Liquid' visible), and 'Service Type:' (dropdown menu with '*All Services' and 'Exclusive' visible). The right column includes: 'Vehicle Type:' (dropdown menu with '*All Vehicles' and '48-Tanker' visible), '(Pickup Date) From:' (calendar icon), '(Pickup Date) To:' (calendar icon), '(Delivery Date) From:' (calendar icon), '(Delivery Date) To:' (calendar icon), '(Order Date) From:' (text input with '11/14/2017'), and '(Order Date) To:' (text input with '11/14/2017'). Below the search filters, there is a 'Show Advanced Options' link. At the bottom of the search area, there are four buttons: 'Expand Grid', 'Select All', 'Print Labels', and 'Show Results' (highlighted in red). A yellow box contains the text 'All Next Stops Are Highlighted in Yellow'. At the very bottom, the footer includes 'Copyright 2016 Key Software Systems' on the left and 'Powered By XCELERATOR' on the right.

- **Choose Display:** Lets the user choose the columns will show in the results.

SEARCH OPTIONS:

- **Order Tracking ID#:** This enables the user to search by Order Tracking ID, if known. Otherwise, it may be left blank.
- **Status:** This dropdown allows the user to choose if the search should return orders with a specific status or all.
- **RefNo:** Allows the user to search by the Reference No if known. Otherwise it may be left blank.
- **RefNo2:** Allows the user to search by the Reference No 2 if known. Otherwise it may be left blank.
- **Package Type:** This allows the user to search a specific Package Type. By default, 'All Packages' is selected.
- **Service Type:** This allows the user to search a specific Service Type. By default, 'All Services' is selected.
- **Vehicle Type:** This allows the user to search a specific Vehicle Type. By default, 'All Vehicles' is selected.
- **Pickup Date From/To:** Allows the user to define a date range for the pickup
- **Delivery Date From/To:** Allows the user to define a date range for the pickup
- **Order Date From/To:** Allows the user to define a date range based on the date the order was entered